Comprehensive Annual Life Assessment Tool

This tool, designed by Twum O. Obed, author of "Purpose, What I Wish I Knew Before Entering Tertiary", to help you assess your achievements, challenges, and growth in 2024. It provides a framework for reflection and action planning to finish the year strong and prepare for the future.



Here's an example of how to fill out the table to guide your personal assessment:

| Criteria | Goals / Objectives | Achievements So Far | Rating (1–5) | Next Steps / Remarks |
|------------|-----------------------|---------------------|-----------------|-------------------------|
| Books Read | Read 12 books in 2024 | Read 8 books so far | 3 | least 2 more |

| Grading System | | |
|--|--|--|
| Each criterion is rated between 1 to 5, where: | | |
| 1 = Poor | | |
| 2 = Needs Improvement | | |
| 3 = Average | | |
| 4 = Good | | |
| 5 = Excellent | | |

Your Personal Assessment Table

Use the table below to evaluate your progress.

| # | Criteria | Goals / Objectives (What you set out to achieve in 2024) | Achievements So Far | Rating (1–5) | Next Steps / Remarks |
|----|--|--|---------------------|-----------------|-------------------------|
| 1 | Books Read | | | | |
| 2 | Skills Developed | | | | |
| 3 | Professional Courses Completed | | | | |
| 4 | Workshops Attended | | | | |
| 5 | Business Ventures Started | | | | |
| 6 | Projects Executed | | | | |
| 7 | Opportunities Identified | | | | |
| 8 | Opportunities Missed | | | | |
| 9 | New Relationships Built | | | | |
| 10 | Personal Relationships Strengthened | | | | |
| 11 | Income Generated | | | | |
| 12 | Savings Achieved | | | | |
| 13 | Spending Habits | | | | |
| 14 | Health Goals Achieved | | | | |

| 15 | Habits Developed | | | | |
|------|------------------------|--|--|---|--|
| 16 | Time Management | | | | |
| 17 | Travel Goals Achieved | | | | |
| 18 | Contribution to Others | | | | |
| 19 | Personal Growth | | | | |
| 20 | Major Goal Achieved | | | | |
| Tota | Total | | | 0 | |

Total Score: Add up all ratings. The total will be out of 100 points (20 criteria x 5 points each).

| Total Score (out of 100) | Performance Interpretation | |
|--------------------------|--|--|
| 0–30 | Significant gaps. Focus on planning and consistency next year. | |
| 31–60 | Moderate progress. Work on addressing weaknesses for better results. | |
| 61–85 | Good progress. Continue building on your achievements. | |
| 86–100 | Excellent performance. Aim for even greater growth next year! | |

Additional Reflections

What is one thing you achieved in 2024 that you are most proud of?

What is one thing you bought or did for yourself to celebrate your efforts?

(E.g., a vacation, a gift for yourself, or an experience that made you feel rewarded.)

| Achievements Table | | | |
|--------------------|---------------------------------------|--|--|
| | Top 5 Unexpected Achievements in 2024 | Top 5 Goals You Set and Achieved in 2024 | |
| 1 | | 1 | |
| 2 | | 2 | |
| 3 | | 3 | |
| 4 | | 4 | |
| 5 | | 5 | |

Unachieved Goals and Challenges

| Top 5 Goals You Set but Didn't Achieve | Major Challenges Faced | Mitigation Methods (How to avoid them) | |
|---|------------------------|--|--|
| 1 | 1 | 1 | |
| 2 | 2 | 2 | |
| 3 | 3 | 3 | |
| 4 | 4 | 4 | |
| 5 | 5 | 5 | |

| Lessons Learned in 2024 | | | | | |
|-------------------------|---|---|--|--|--|
| | Positive Lessons Learned Negative Lessons Learned | | | | |
| 1 | | 1 | | | |
| 2 | | 2 | | | |
| 3 | | 3 | | | |
| 4 | | 4 | | | |
| 5 | | 5 | | | |

| Reflection for 2025 | | |
|---|--|--|
| What 5 Actions Will You Prioritize to Improve Your Performance in 2025? | | |
| 1 | | |
| 2 | | |
| 3 | | |
| 4 | | |
| 5 | | |



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